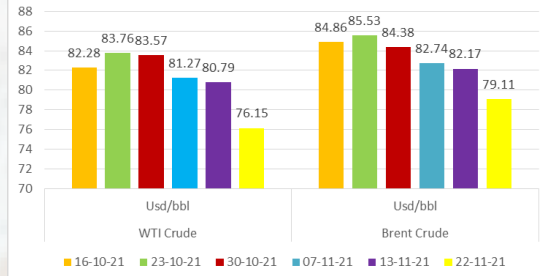




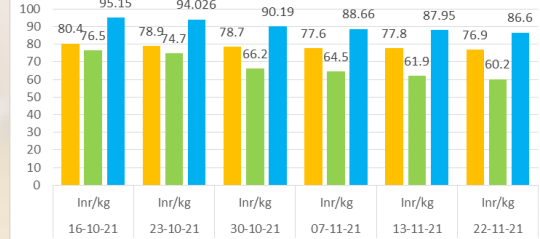
EXCHANGE RATES

| Currency | 1 USD | INR |
|-----------------------|-------|--------|
| US Dollar | 1.00 | 74.41 |
| Euro | 83.99 | 0.89 |
| British Pound | 99.96 | 0.74 |
| Japanese Yen | 0.65 | 114.14 |
| Chinese Yuan Renminbi | 11.66 | 6.38 |
| Brazilian Real | 13.25 | 5.61 |
| Turkish Lira | 6.65 | 11.19 |
| Peruvian Sol | 18.46 | 4.03 |

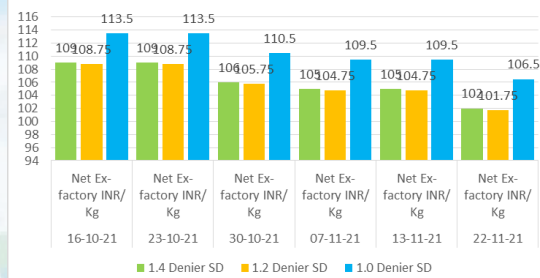
Oil Prices



Prices: PTA, MEG, MELT

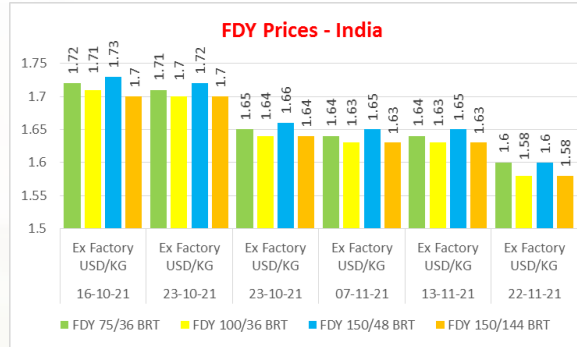


PSF - India



PSF china

| Product | Net FOB china USD/ Kg | | | | | |
|---------------|-----------------------|----------|----------|----------|----------|----------|
| | 16-10-21 | 23-10-21 | 30-10-21 | 07-11-21 | 13-11-21 | 22-11-21 |
| 1.4 Denier SD | 1.15 | 1.15 | 1.1 | 1.08 | 1.08 | 1.05 |



Hot Melt / Low Melt-23-11-2021

| Product | Count | Price INR/ Kg |
|-----------|-------|---------------|
| Polyester | 150 D | 262 |
| Nylon | 180 D | 617 |

High Tenacity Yarn-23-11-2021

| Product | Count | Price INR/ Kg |
|-----------|-------|---------------|
| Polyester | 210 D | 184 |
| Nylon | 210 D | 308 |

Aramid-23-11-2021

| Count | Price |
|--------------------------------|---------------|
| Nm 20/2 meta aramid yarn Black | USD 38.30/Kgs |
| Nm 24/2 meta aramid yarn Black | USD 38.80/Kgs |
| Nm 30/1 meta aramid yarn Black | USD 39.10/Kgs |
| Nm 60/1 meta aramid yarn Black | USD 43.80/Kgs |

*For natural reduce USD 2.50/Kgs from above prices

| Count | Price |
|----------------------------------|---------------|
| Nm 30/1 para aramid yarn natural | USD 31.30/Kgs |
| Nm 30/2 para aramid yarn natural | USD 31.80/Kgs |

*For Black please add USD 2.50/Kgs in above prices. NFPA 2112 passed, FOB

VSF - 23-11-2021

| Product | Net Ex- factory INR/ Kg |
|---------------|--|
| 1.2 Dn x 38mm | 172/kg if Fiber Lifting for a month is > 50 MT |
| 1.2 Dn x 38mm | 175/Kg If Fiber lifting is < 50 MT |

| Product | Net FOB china USD/ Kg |
|----------------|-----------------------|
| 1.2 Dn x 38 mm | 2 |

| Product | Price USD |
|---------------|-----------|
| Spandex 20D | 13.5 |
| Spandex 40D | 10.8 |
| Spandex 70D | 9.8 |
| Spandex 840D | 8.8 |
| Spandex 1120D | 8.8 |

ASF(Acrylic Staple fiber)

| Product | Net FOB china USD/ Kg |
|----------------|-----------------------|
| 1.2 Dn x 38 mm | 2.78 |

U.S Futures Daily Cotton Market- 23-11-2021

| Contract | Open * | High | Low | Close * | Settle | Change |
|----------|--------|--------|--------|---------|--------|--------|
| Dec '21 | 117.62 | 120.29 | 117.21 | 119.12 | 119.22 | 1.63 |
| Mar '22 | 115.14 | 116.99 | 114.7 | 116.48 | 116.43 | 1.29 |

Cotton Market Price

Cotlook 'A' Index- 126.65 (19.11.2021)

Indian Cotton - as on 19.11.2021

| Growth | Grade | Staple | INR / Candy – Length(MM) | INR / Candy – SPOT(CAI) 2021 | INR / Candy – SPOT(CAI) 2020 |
|------------------|---------|--------|--------------------------|------------------------------|------------------------------|
| P / H / R – J 34 | ICS 105 | 28 | 62400 | 41600 | |
| GUJ – S6 | ICS 105 | 29 | 65500 | 41400 | |

China Cotton Index (CC Index)

| Dt: 19-11-2021 | | |
|-------------------|-------|-----|
| CCindex (3128B) : | 22710 | -3 |
| CCindex (2227B) : | 21280 | -18 |
| CCindex (2129B) : | 23235 | 27 |

Cotton yarn prices – India – 23-11-2021

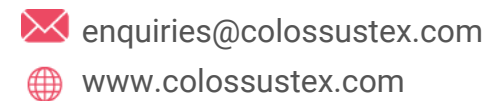
| Product | Net Ex- factory INR/ Kg | Net Ex- factory USD/ Kg | Indicator |
|----------|-------------------------|-------------------------|-----------|
| 10/1 OE | 194.00 | 2.61 | ↓ |
| 12/1 KW | 262.00 | 3.52 | ↓ |
| 30/1 KH | 317.00 | 4.26 | ↓ |
| 30/1 CCH | 338.00 | 4.54 | ↓ |
| 30/1 CCW | 350.00 | 4.70 | ↓ |
| 40/1 CCH | 388.00 | 5.21 | ↓ |

Yarn prices are expected to remain firm in short term based on good demand in domestic market and higher raw cotton prices.

*Above prices are based on exports

100% PP Non Woven Fabric

| Product | GSM | Price INR |
|-----------|-------|-------------------|
| Spun bond | 25-90 | Rs.170/- ex-mill. |
| SSMMS | 25-40 | Rs.325/- ex-mill |



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- Pakistan: Over 6.8mn bales of cotton reach ginneries, up 70 YoY: PCGA
- Recycled PFY & PSF prices to drop in China market in coming weeks
- Bangladesh should export more to Vietnam to Reduce trade gap: Envoy
- Posco International Textile to build Uzbek cotton textile cluster
- Xinjiang achieves growth in textile output and exports
- High inflation, weaker lira to impact Turkish textile-apparel sector
- China's FDI inflow up by 17.8% in 1st 10 months of 2021
- U.S. and Japan Form Partnership on Trade

NATIONAL NEWS

- GST revised: Apparel to cost 20% more in Gujarat
- Very positive Industry feedback about the various PLIs announced by the Centre – Shri Goyal
- Centre notifies GST rate changes for footwear, textiles to correct inverted duty structure
- Industry expresses disappointment after Centre notifies higher GST rates for textiles, clothing
- Don't force Centre to intervene in the textile industry, warns Piyush Goyal
- MSME Ministry to assess sick and closed MSMEs, new units setup in 5 years, Covid impact, more
- Economists urge gradual consolidation, see fiscal deficit near 6% in FY23
- India locks horns with rich nations in WTO 'green room.'

— GLASS FIBER

Glass fiber filaments are obtained by high-temperature melting of inorganic materials which are drawn through a platinum-rhodium bushing, and then rapidly cooled. Glass yarn is formed by combining more single filaments, between 4 to 13 microns depending on yarn count, in a continuous strand.

Different glass yarn types are obtained according to the materials used:

- E – higher electrical characteristics yarn
- C – corrosion-proof, high chemical resistance yarn
- ECR – “Boron-free” E glass yarn which shows better corrosion resistance performance
- R, S, T and S-2 – high tensile strength and high modulus of elasticity yarns

Properties of glass fibre:

- High tensile strength. Glass has greater tensile strength than steel wire of the same diameter, at a lower weight.
- Dimensional stability. Glass fibre is not sensitive to variations in temperature and hygrometry. It has a low coefficient of linear expansion.
- High heat resistance. Glass fabrics retain 50% of room temperature tensile strength at 370°C, 25% at 480°C, a softening point of 845°C and a melting point of 1,135°C.



- Good thermal conductivity. Glass fibres are great thermal insulators because of their high ratio of surface area to weight. This property makes it highly useful in the building industry.
- Great fire resistance. Since glass fibre is a mineral material, it is naturally incombustible. It does not propagate or support a flame. It does not emit smoke or toxic products when exposed to heat.
- Good chemical resistance. Glass fibre is highly resistant to attack by most chemicals.
- Outstanding electrical properties. Glass fibre has high dielectric strength and low dielectric constant. It is a great electrical insulator even at low thickness.