









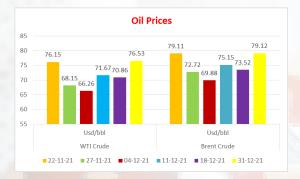
Date: 31-12-21

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EXCHANGE RATES

| Currency | 1 USD | INR |
|-----------------------|--------|--------|
| US Dollar | 1.00 | 74.32 |
| Euro | 84.16 | 0.88 |
| British Pound | 100.35 | 0.74 |
| Japanese Yen | 0.65 | 115.09 |
| Chinese Yuan Renminbi | 11.66 | 6.37 |
| Brazilian Real | 13.34 | 5.57 |
| Turkish Lira | 5.6 | 13.27 |
| Peruvian Sol | 18.67 | 3.98 |



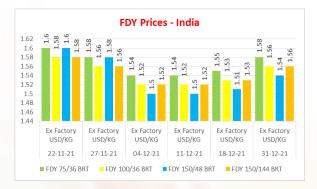




PSF china

| Product | Net FOB china USD/ Kg | | | | | |
|---------------|-----------------------|----------|----------|----------|----------|----------|
| Product | 22-11-21 | 27-11-21 | 04-12-21 | 11-12-21 | 18-12-21 | 31-12-21 |
| 1.4 Denier SD | 1.05 | 1.05 | 1 | 1 | 0.98 | 1.02 |

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Hot Melt / Low Melt-31-12-2021

| Product | Count | Price INR/ Kg |
|-----------|-------|---------------|
| Polyester | 150 D | 262 |
| Nylon | 180 D | 617 |

High Tenacity Yarn-31-12-2021

| Product | Count | Price INR/ Kg |
|-----------|-------|---------------|
| Polyester | 210 D | 184 |
| Nylon | 210 D | 308 |

Aramid-31-12-2021

| Count | Price |
|--------------------------------|---------------|
| Nm 20/2 meta aramid yarn Black | USD 38.30/Kgs |
| Nm 24/2 meta aramid yarn Black | USD 38.80/Kgs |
| Nm 30/1 meta aramid yarn Black | USD 39.10/Kgs |
| Nm 60/1 meta aramid yarn Black | USD 43.80/Kgs |

*For natural reduce USD 2.50/Kgs from above prices

| Count | Price |
|----------------------------------|---------------|
| Nm 30/1 para aramid yarn natural | USD 31.30/Kgs |
| Nm 30/2 para aramid yarn natural | USD 31.80/Kgs |

*For Black please add USD 2.50/Kgs in above prices. NFPA 2112 passed, FOB

VSF - 31-12-2021

| Product | Net Ex- factory INR/ Kg |
|---------------|--|
| 1.2 Dn x 38mm | 168/kg if Fiber Lifting for a month is > 50 MT |
| 1.2 Dn x 38mm | 170/Kg If Fiber lifting is < 50 MT |

| Product | Net FOB china USD/ Kg |
|----------------|-----------------------|
| 1.2 Dn x 38 mm | 1.94 |

| Product | Price USD |
|---------------|-----------|
| Spandex 20D | 13.5 |
| Spandex 40D | 11.5 |
| Spandex 70D | 10.8 |
| Spandex 840D | 9.8 |
| Spandex 1120D | 9.8 |

ASF(Acrylic Staple fiber)

| Product | Net FOB china USD/ Kg |
|----------------|-----------------------|
| 1.2 Dn x 38 mm | 2.78 |

U.S Futures Daily Cotton Market- 31-12-2021

| Contract | Open * | High | Low | Close * | Settle | Change |
|----------|--------|--------|--------|---------|--------|--------|
| Mar '22 | 110.05 | 113.96 | 110 | 113 | 112.99 | |
| May '22 | 108.2 | 111.17 | 108.06 | 110.28 | 110.37 | 2.33 |

Cotton Market Price Cotlook 'A' Index- 118.65(16.12.2021) Indian Cotton - as on 17.12.2021

| Growth | Grade | | INR / Candy – SPOT(CAI) 2021 | INR / Candy – SPOT(CAI) 2020 |
|-----------|---------|----|---------------------------------|---------------------------------|
| P/H/R-J34 | ICS 105 | 28 | 62800 | 42200 |
| GUJ - S6 | ICS 105 | 29 | 66100 | 42300 |

China Cotton Index (CC Index)

| Dt: 31-12-2021 | | | | |
|------------------|-------|----|--|--|
| CCindex (3128B): | 22029 | 2 | | |
| CCindex (2227B): | 20402 | 5 | | |
| CCindex (2129B): | 22661 | -4 | | |

Cotton yarn prices - India - 31-12-2021

| Product | Net Ex- factory INR/ Kg | Net Ex- factory USD/ Kg | Indicator |
|----------|----------------------------|----------------------------|-----------|
| 10/1 OE | 197.00 | 2.65 | 1 |
| 12/1 KW | 273.00 | 3.67 | 1 |
| 30/1 KH | 332.00 | 4.47 | 1 |
| 30/1 CCH | 351.00 | 4.72 | 1 |
| 30/1 CCW | 373.00 | 5.02 | • |
| 40/1 CCH | 405.00 | 5.45 | 1 |

Yarn prices are expected to remain firm in short term based on good demand in domestic market and higher raw cotton prices.

*Above prices are based on exports

100% PP Non Woven Fabric

| Product | GSM | Price INR |
|-----------|-------|-------------------|
| Spun bond | 25-90 | Rs.166/- ex-mill. |
| SSMMS | 25-40 | Rs.320/- ex-mill |











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INTERNATIONAL NEWS

- Cambodia-U.S. trade reaches over \$6 billion in first ten months
- USA: Retail Price Hikes Could Be Here for the Long
 Haul
- FTAS, RCEP raise Cambodia's hopes for brighter, postpandemic recovery
- Bangladesh: Apparel makers reassert reign in
 2021
- Ethiopia, Mali, Guinea Losing AGOA Trade Benefits on Jan. 1
- China's logistics market rose 9.7% YoY in Jan-Nov period
- India, Nigerian firm partner to boost retail textile sector
- Egypt's export opportunities hit \$1.1 billion within a year

NATIONAL NEWS

- States demand GST rate hike on textiles be put on hold
- Reconsider decision to increase GST on textiles, handlooms: KTR
- States pitch for the continuation of GST compensation for another five years
- Delhi govt to demand rollback of proposed GST hike on textiles
- Gujarat: CM will write to Union FM asking not to implement GST duty hike on textiles
- Exporters across sectors flushed with orders for next fiscal, trade body says
- Retail-led credit growth faces headwinds: RBI's financial stability report

PRODUCT PROFILE







WATER-SOLUBLE YARN

Water-soluble yarn plays the role of a stiffener, and knitting or weaving even such weak yarns as almost untwisted spun yarn and fine count yarn is possible fine count, highdensity fabrics can be produced. The voids created by the hot-water dissolution process create a feeling of air permeability, lightness, and puffiness. The remaining composite yarn is much easier to work with after the hotwater dissolution process, and textiles with excellent flexibility can be made from it. This property is particularly pronounced when it is used with Spandex yarn.

Applications: Outerwear, innerwear, etc. (Woven, knits, onepiece seamless knits, etc.)

Characteristics:

- (1)Versatile stretch yarn: Can be used with materials ranging from course count to fine count, 10/1 (+PU) to 200/1 (+PU).
- (2)Unique feel: The voids created by the dissolution of the water-soluble yarn create a feeling of air permeability, lightness, and puffiness.
- (3)An eco-friendly material: Water-soluble yarn is biodegradable, and therefore environmentally friendly.



(4) Improved elasticity: Since the water-soluble yarn is dissolved away, the flexibility of the yarn increases dramatically when used in a composite with Spandex yarn. From the time of knitting or weaving forward, the fiber is extremely easy to work with because of the voids left when the water-soluble yarn is dissolved away.

(5)Easy to handle: Water-soluble yarn is easily dissolved by hot water, it is simple to reprocess the composite yarn to remove any water-soluble yarn that remains after the processing. It is easily handled, and will not detract from the feel of the material.



